



Weebitnano
The Future Memory

First commercial agreement

9 September 2021

Validation of Weebit Nano's ReRAM technology

Agreements with SkyWater take Weebit Nano's innovative ReRAM technology to volume production

- ◆ License to SkyWater to manufacture in their Minnesota fab, designs from customers worldwide, containing Weebit Nano's ReRAM technology
- ◆ Technology will be qualified in SkyWater's Minnesota production fab; aiming for volume production by the end of 2022
- ◆ Weebit Nano and SkyWater will cooperate in marketing and sales activities
- ◆ SkyWater selected Weebit Nano's technology due to its technical excellence, maturity and robustness
- ◆ Typical IP licensing business model, based on upfront license fees + on-going royalties based on production volumes
- ◆ SkyWater is dedicating a significant amount of time and resources to support commercialisation of Weebit's technology

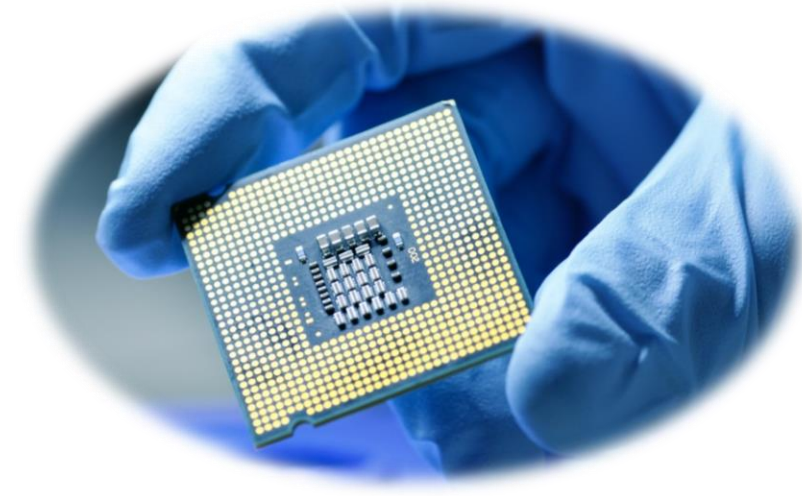
Commences the growth trajectory for Weebit Nano's cutting-edge technology onto customers' chips



Who is SkyWater?

US-based, US-owned, US\$1.3bn NASDAQ-listed foundry

- ◆ Pure-play technology foundry, based in Minnesota and Florida
- ◆ US Department of Defense accredited, Trusted Supplier
- ◆ Specialises in advanced innovation engineering services and volume manufacturing of a wide variety of differentiated integrated circuits (ICs)
- ◆ Supports customers developing and manufacturing ICs in various markets including aerospace and defense, automotive, computing and cloud, consumer, industrial and medical
- ◆ Decades of history helping customers efficiently develop and quickly scale their next-generation products
- ◆ For more information: <https://www.skywatertechnology.com/>



Who is SkyWater? (cont'd)

President Joe Biden: “Chips, like the one I have here, this is infrastructure.”



- ◆ **12 April 2021:** U.S. President Joe Biden holding a SkyWater semiconductor wafer
- ◆ Photo taken prior to President Biden signing a US\$52 billion Executive Order to fund US-based semiconductor R&D and manufacturing initiatives

Sources: [NBCNews](#), [EETimes](#)

U.S. needs to invest in semiconductor 'infrastructure,' Biden tells business leaders facing crippling shortages



The commercial deal

Taking Weebit's ReRAM technology to mass production

- ◆ The agreements currently cover SkyWater's 130nm Complementary Metal-Oxide-Semiconductor (CMOS) process in their Minnesota fab
- ◆ 130nm CMOS is a sweet spot for a broad range of applications such as analog, power management, automotive and IoT designs, where Weebit's ReRAM technology provides significant competitive advantages, including better retention and endurance than existing embedded Flash technology

Technology transfer and qualification agreement

- ◆ Weebit Nano and SkyWater will cooperate in transferring Weebit Nano's embedded ReRAM technology to SkyWater's production fab and then continue to qualify it, aiming for volume production by the end of 2022
- ◆ Weebit will participate in the cost of this transfer, which is not expected to be material and is provided for within existing cashflow

The commercial deal (cont'd)

Taking Weebit's ReRAM technology to mass production

Technology licensing agreement

- ◆ SkyWater receives a non-exclusive license to Weebit's ReRAM technology
- ◆ SkyWater will pay Weebit Nano a license fee based on the achievement of agreed upon milestones
- ◆ SkyWater intends to add Weebit Nano's qualified memory module to its 130nm Process Design Kit (PDK)
- ◆ Weebit Nano and SkyWater will also cooperate in marketing and sales activities
- ◆ Customers will have the option of using the standard modules in the PDK or have customised modules tailored for their needs. In either case, Weebit Nano will receive a license fee and royalties based on production volumes

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A close-up, artistic photograph of a microchip or circuit board. The chip is illuminated with vibrant green and blue light, creating a futuristic, high-tech atmosphere. Numerous thin, vertical lines of light, resembling fiber optics or data streams, extend upwards from the chip, adding to the sense of connectivity and advanced technology.

Thank You!

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