

4 September 2019

Cleansing notice under Section 708A of the Corporations Act 2001 (Cth)

Weebit Nano Ltd (ASX Code: WBT) (the "**Company**") issued has today issued 243,555 fully paid ordinary shares in the capital of the Company ("**Shares**") without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (the "**Corporations Act**").

The Company also refers to its announcement on 27 August 2019 whereby eligible shareholders will have the opportunity to partake in a Non-Renounceable Entitlement Offer ("**Offer**").

The Company announced the Offer of 1 fully paid ordinary share in Weebit ("**New Shares**") for every 9.5 Weebit ordinary shares held as at 7.00pm (Sydney time) on 3 September 2019 by shareholders with a registered address in Australia and New Zealand.

Accordingly the Company gives notice under section 708A (5)(e) of the Corporations Act that:

1. the Shares were issued by the Company without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

ENDS

About Weebit Nano Limited

Weebit Nano is a leader in the development of next generation computer memory technology, and plans to become the new industry standard in this space. Its goal is to address the growing need for a significantly higher performance and lower power computer memory technology. Weebit Nano's ReRAM technology is based on fab-friendly Silicon Oxide, allowing the company to rapidly execute, without the need for special equipment or preparations. The company secured several patents to ensure optimal commercial and legal protection for its ground-breaking technology.

Weebit Nano's technology enables a quantum leap, allowing semiconductor memory elements to be significantly cheaper, faster, more reliable and more energy efficient than the existing Flash technology. Weebit Nano has signed an R&D agreement with Leti, an R&D institute that specialises in nanotechnologies, to further develop SiOx ReRAM technology.

For more information please visit: <http://www.weebit-nano.com/>



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