

# **CONFIRMATIONS**

Weebit Nano Ltd (formerly Radar Iron Limited) (ACN 146 455 576) (**Company**) provides the following confirmations to satisfy conditions for reinstatement of the Company's securities to quotation on ASX.

## Completion of Public Offer and SPP Offer

The Company confirms that all conditions to the offer under the prospectus dated 3 May 2016 (**Prospectus**) (**Public Offer**) have been satisfied and the Company has issued 98,348,000 fully paid ordinary shares (**Shares**) under the Public Offer and 2,500,000 fully paid ordinary shares under the SPP Offer.

### Completion of acquisition of Weebit Nano Ltd

The Company confirms that all conditions precedent to the acquisition of 100% of the issued capital of Weebit Nano Ltd (Israel Registrar of Companies ID No. 51-5185353 (the **Acquisition**) have been satisfied and the Company has completed the Acquisition.

In accordance with the Heads of Agreement, the Company has now issued 732,695,455 fully paid ordinary shares to the shareholders of Weebit Nano Ltd and 17,304,545 performance rights to persons entitled to be issued options to acquire Weebit Shares by way of consideration for the Acquisition.

#### No material subsequent events

The Company confirms there have been no material subsequent events to alter the Company's statement of financial position as detailed in the Prospectus.

## No impediments

The Company confirms there are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus.

#### Compliance with Listing Rules

The Company is in compliance with the Listing Rules and in particular Listing Rule 3.1.

For and on behalf of Weebit Nano Ltd

Damon Sweeny Company Secretary